



Financial Transparency Form

Sorority: AOII

Campus: PSU

Chapter Fees

I. New Member Term Fees: \$ 756

NOTE: All items included in the New Member Fees (above) are listed and itemized in the chart below. The items will vary for each sorority. The amount for each term should be all-inclusive.

Inter/National fee:	\$175
New Member Corporation Fee	\$100
Corporation Operating Fee	\$124
Philanthropy:	\$-
Badge or one-time initiation fee:	\$123
NPC Fee	\$5
Chapter Budget Expenses	\$209
NPC Fee & Local Panhellenic Dues	\$20
Amount due within 24 hours of bid acceptance (Bid Day):	\$ -
Amount due within 30 days of pledging:	\$ 102.75

II. Active Members: Fall \$ 674 Spring \$ -

NOTE: All items included in the academic terms (above) are listed and itemized in the chart below. The items will vary for each sorority. The amount for each term should be all-inclusive.

Corporation Operating Fee	\$124
International Operating Fee - Fall	\$122
International Operating Fee - Spring	\$122
NPC Fee	\$5
Chapter Budget	\$261
Local Panhellenic Dues	\$40
Other:	\$-
Other:	\$-

Financial Assistance



Describe payment plan options if applicable

New Members (these are billings for the New Member for their first year in AOII)

		Month of Bid Day (choose):		August	January
Plan A New Member - all dues				Fall (bill for full)	Spring (Jan-May)
		Bill Date			Bill Date
	• International New Member Fee*	Sept 1	\$	175.00	Jan 20
	• Badge Purchase Fee (includes shipping)		\$	123.00	
	National Panhellenic Conference (NPC) Fee		\$	5.00	
	International Operating Fee - Spring		\$	122.00	
	Local Panhellenic Dues		\$	40.00	\$ 20.00
	Chapter Budget		\$	235.00	\$ 203.00
			\$	700.00	\$ 532.00

Plan B New Member

Pymt

			Fall (bill for full)		Spring (Jan-May)	
			Bill Date		Bill Date	
#1		• International New Member Fee portion	Sept 1	\$ 45.00	Jan 20	\$ 45.00
		• Badge Purchase Fee portion		\$ 23.00		\$ 23.00
		National Panhellenic Conference (NPC) Fee		\$ 5.00		\$ 5.00
				\$ 73.00		\$ 73.00
#2		• Balance of International New Member Fee	Oct 1	\$ 130.00	Feb 1	\$ 130.00
		• Badge Purchase Fee portion		\$ 40.00		
				\$ 170.00		\$ 130.00
#3		• Balance of Badge Purchase Fee	Nov 1	\$ 60.00	March 1	\$ 100.00
				\$ 60.00		\$ 100.00
#4	50%	International Operating Fee - Spring (portion)	Jan 1	\$ 61.00	Apr 1	
		Local Panhellenic Dues		\$ 40.00		\$ 20.00
	24%	Chapter Budget		\$ 56.00		\$ 105.00
				\$ 157.00		\$ 125.00
#5		International Operating Fee - Spring (balance)	Feb 1	\$ 61.00	May 1	
	25%	Chapter Budget (Fall) or Balance of Chapter budget (Spring)		\$ 59.00		\$ 104.00
				\$ 120.00		\$ 104.00
#6		Balance of Chapter budget	March 1	\$ 120.00		
				\$ 700.00		\$ 532.00

* These fees are one-time fees that will not be charged/paid in future semesters

NOT INCLUDED: All Corporation Fees (Operating, Deposits) - the member chooses their own billing schedule that they select on their Corporation Agreement

Plan A

Incentive: 1 "free" excuse per semester (can't use for recruitment or ritual events)			
1-Aug	International Operating Fee (Fall & Spring)	\$	244.00
	National Panhellenic Conference (NPC) Fee	\$	5.00
	Local Panhellenic Dues	\$	40.00
	Chapter budget	\$	261.00
		\$	550.00

Plan B

Incentive: 1 "free" excuse once all pymts made			
1-Aug	International Operating Fee (Fall & Spring)	\$	244.00
	National Panhellenic Conference (NPC) Fee	\$	5.00
	Local Panhellenic Dues	\$	40.00
	12% Chapter budget (portion)	\$	31.00
		\$	320.00
1-Sep	44% Chapter budget (portion)	\$	115.00
		\$	115.00
1-Jan	Balance of Chapter budget	\$	115.00
		\$	115.00
		\$	550.00

Plan C

1-Aug	International Operating Fee - Fall (portion)	\$	61.00
	14% Chapter budget (portion)	\$	37.00
		\$	98.00
1-Sep	International Operating Fee - Fall (balance)	\$	61.00
	12% Chapter budget (portion)	\$	30.00
	Local Panhellenic Dues	\$	40.00
		\$	131.00
1-Oct	25% International Operating Fee - Spring (portion)	\$	31.00
	16% Chapter budget (portion)	\$	42.00
	National Panhellenic Conference (NPC) Fee	\$	5.00
		\$	78.00
1-Nov	9% Chapter budget (portion)	\$	23.00
		\$	23.00
1-Jan	25% International Operating Fee - Spring (portion)	\$	31.00
	17% Chapter budget (portion)	\$	44.00
		\$	75.00
1-Feb	International Operating Fee - Spring (balance)	\$	60.00
	13% Chapter budget (portion)	\$	35.00
		\$	95.00
1-Mar	Balance of Chapter budget	\$	50.00
		\$	550.00



Financial Definitions

Member Organization Fees

Badge fee:	Each member organization has a badge/pin. Some organizations require a member to purchase a badge and others include it in the initiation fee. Badges may be very simple or jeweled. If a member is purchasing her badge, she determines how much or little she would like to spend.
Per capita fee:	Fee paid to inter/national organization per member to support overall sorority operations.
Technology fee:	These funds support the member organization database, social media and other technologies.

Chapter Fees

Assessment:	A chapter may vote to support an activity/event/cause that is not included in the chapter budget and the expense would be assessed per member.
Campus obligation:	These funds are used when a chapter is asked to donate funds to other organizations and/or fundraising opportunities on campus.
Chapter dues:	These monies fund member activities including programming, recruitment, chapter supplies and chapter operations.
Composite:	An annual photograph is taken of each chapter's membership. This expense can be included in chapter dues or billed separately.
Initiation fee:	Fee paid to finalize initial membership in the organization.
Liability/risk management insurance:	This fee covers insurance-related costs for the safety of members, their guests and sorority property. Funds may also be used for special programming relating to risk management concerns on campus or within the chapter.
New member fee:	Fee paid to establish membership in the organization.
Panhellenic dues:	These funds are used to support Panhellenic operations. Examples of items that may be included in the Panhellenic budget are attending conferences, office operations, marketing and electronic media.
Philanthropy fee:	Philanthropy fee: Each chapter has a philanthropy and some have local causes they support. This fee can be included in chapter dues or billed separately.
Purchase fund:	This fund is set up at the beginning of each term to pay for things not included in chapter dues. It may be used to purchase T-shirts, sorority paraphernalia or attend optional social functions.
Social fees:	Social functions not included in chapter dues are billed out individually based upon the cost of event(s).
Other	